

APPENDIX 9 INDEX

This appendix offers an index designed to help users easily locate the three types of income and rent information provided in the RHIP Case Study materials:

- a. **Narrative text discussions**
- b. **Pre-tests and Post-tests**
- c. **Case studies**

The index is organized alphabetically by common topic or subject (e.g., **C**hild Care Expense/Deduction, **E**arned/Employment Income, **M**edical Expenses, etc.).

Under each topic there are three columns, as follows:

- Left Column: Text Discussion.

Key page references in the Participant Manual text that deal with the topic are listed (for example, “4-10” refers to page 4-10 in Module 4). The reference to the primary discussion of that topic is listed in **bold** type.

- Middle Column: Pre-test/Post-test Questions and Answers.

Tests are listed by the module in which they appear. The letter "Q" specifies the applicable question within the test (for example, “Q4” refers to Question 4 of the test). Numbers in parentheses indicate where the question and answer may be found (first number represents page number of original question / second number represents page number of the answer key).

- Right Column: Case Study Questions and Answers.

Case studies are listed by the module in which they appear. The letters "CS" precede the case study number (for example, “CS2” refers to Case Study 2 of the module).

Sometimes an entire case study addresses the topic, in which case the index will simply list the case study number.

Usually, however, only particular questions within a case study will apply to the topic. In this case, the index will include the letter "Q" followed by the applicable question number, to guide you to the appropriate question (for example, “CS2 Q2” refers to Question 2 of Case Study 2 of the module). Like the test question references, numbers in parentheses indicate where the question and answer may be found (first number represents page number of original question / second number represents page number of the answer key).

Multifamily Housing Case Studies

A RHIP Training Program

A

Absent Family Members

4-9+ (discussion)

4-10 (permanent absence)

4-10 (temporary absence)

1-14 (counting income of)

1-8, 1-15, 4-11 (absent for military duty)

See also Military Families

1-10 (temporary placement in foster care)

1-14, 4-12 (permanently confined)

Module 4 Post-test
Q6 (4-134/4-177)

Adjusted Income

1-19+ (discussion)

Appendix 2 (inclusions and exclusions)

1-20 (dependent deduction)

1-21 (child care expenses)

4-63 (elderly/disabled household deductions)

See also Elderly Family Deduction, Disability

Assistance Expenses Deduction

4-67 (medical expenses deduction)

See also Medical Expenses

Module 1 Post-test
Q4 (1-62/1-85)
Q5 (1-63/1-86)

Module 1
CS1 Q2 (1-27/1-28)
CS2 Q2 (1-33+/1-71+)
CS3 Q2 (1-49+/1-75+)

Module 2
CS2 Q2 (2-42+/2-81+)

Module 4
CS2 Q3 (4-89+/4-158+)

Alimony

1-17 (discussion)

1-46 (verification)

Annual Income

1-13+, 2-33+ (discussion)

Appendix 2 (inclusions and exclusions)

1-14 (whose income to count)

See also:

Alimony

Assets (Income From)

Business Income, Expenses, and Assets

Child Support

Earned/Employment Income

Food Stamps/Food Contributions

Foster Child/Adult (payments for the care of)

Gifts

Lump Sum Payments

Periodic Payments

Public Assistance in As-Paid Localities

Sporadic Income

Welfare Assistance/TANF

Module 1
CS1 Q2 (1-27/1-28)
CS2 Q2 (1-33/1-71+)
CS3 Q2 (1-49/1-75+)

Module 2
CS2 Q2-4 (2-42+/2-81+)

Module 4
CS1 Q1-3 (4-46/4-143+)
CS1 Q10 (4-58/4-150)
CS2 Q3 (4-89+/4-158)
CS3 Q6 (4-121/4-166+)
CS4A Q1-3 (4-127+/4-170+)

Module 5
CS1 Q7 (5-35/5-120)
CS4B Q2 (5-97/5-148)

Annualizing Income

See Anticipating Income and Expenses

Annuities

4-24+ (discussion)

4-26 (verification)

Module 4
CS4B Q4-5 (4-130/4-174)

Multifamily Housing Case Studies

A RHIP Training Program

A

Anticipating Income and Expenses		
1-16 (discussion - income)	Module 1 Pre-test Q9 (1-5/1-70)	Module 1 CS4 Q1-3 (1-59/1-79)
4-71+ (discussion - medical expenses)		
4-103+ (discussion – disability assistance expenses)	Module 1 Post-test Q1 (1-61/1-83) Q3 (1-62/1-85)	Module 4 CS1 Q1-3 (4-46/4-143+) CS2 Q1c (4-82/4-153)
5-20 (discussion – business income)		
1-16 (annualizing income)	Module 5 Post-test Q4 (5-101/5-151+) Q5 (5-102/5-152+) Q6 (5-102/5-153)	Module 5 CS2 Q8 (5-60/5-128)
<hr/>		
Assets		
4-13+ (discussion)	Module 4 Pre-test	Module 4
Appendix 7 (assets counted and not counted)	Q3 (4-4/4-140)	CS1 Q4 (4-58/4-150)
4-15 (assets not considered)	Q6 (4-5/4-141)	CS1 Q8 (4-54/4-148)
4-15 (effective ownership_	Q9 (4-6/4-142)	CS1 Q9 (4-56/4-149)
4-16 (accessibility of assets)		CS2 Q2-3 (4-85+/4-155+)
4-17 (market and cash value, definitions)	Module 4 Post-test	CS3 Q2 (4-115/ 4-163)
4-32+ (counting income from)	Q7 (4-134/4-177)	CS4B (4-129+/4-173+)
5-40 (establishing market value of real property)	Q10 (4-135/4-179)	
5-67 (treatment of revocable/nonrevocable trusts)	Module 5 Pre-test Q5 (5-6/5-108)	Module 5 CS2 (5-43+/5-121+) CS3A Q1 (5-78/5-132)
	Module 5 Post-test Q1 (5-99/5-150) Q4 (5-101/5-151) Q7 (5-102/5-153)	
Disposed of for Less Than Fair Market Value	Module 4 Post-test	Module 4
5-69+ (discussion)	Q2 (4-132/4-176)	CS1, Q4 (4-47/4-144)
4-29+, 5-69+ (counting as assets for 2 years)		CS3, Q2 (4-115+/4-163)
See also:	Module 5 Pre-test: Q6 (5-6/5-108)	Module 5
<i>Annuities</i>		CS3A (5-73/5-132)
<i>Bank Accounts (Savings/Checking)</i>	Module 5 Post-test: Q5 (5-102/5-152+)	CS3B, Q4b (5-86/5-140)
<i>Business assets</i>	Q10 (5-104/5-155)	
<i>Cash</i>		
<i>Investment Accounts</i>		
<i>Life Insurance</i>		
<i>Lump Sum Payments</i>		
<i>Personal Property</i>		
<i>Real Property</i>		
<i>Retirement Accounts</i>		
<i>Trusts</i>		
<hr/>		
Assistance Payment		
1-24 (discussion)	Module 1 Post-test	Module 1
See also	Q5 (1-63/1-86)	CS1 Q3 (1-29/1-30)
<i>Citizenship/Eligible Immigration status (proration)</i>	Q8 (1-64/1-87)	CS2 Q2 (1-33+/1-71+)
<i>Welfare Rent</i>		CS3 Q2 (1-49/1-75+)
		Module 2 CS2 Q2 (2-41+/2-81+)

Multifamily Housing Case Studies

A RHIP Training Program

A

Attendant Care Expenses

See Disability Assistance Expenses/Deduction

Auxiliary Apparatus Expenses

See Disability Assistance Expenses/Deduction

B

Bank Accounts (savings/checking) 4-18 (discussion)

Module 4 Pre-test

Q6 (4-5/4-141)

Q8 (4-6/4-142)

Q9 (4-6/4-142)

Module 4

CS1 Q5 (4-47/4-145)

CS1 Q6 (4-49/4-146)

Module 4 Post-test

Q4 (4-133/4-177)

Q7 (4-134/4-178)

Q10 (4-135/4-179)

Business Income, Expenses, and Assets

5-9+ (discussion)

5-18+ (verification/documentation)

Business Income

5-10+ (gross vs. net income)

5-11 (negative income from a business)

5-20+ (projecting business income)

Module 5 Pre-test

Q4 (5-5/5-107)

Q9 (5-6/5-109)

Q10 (5-7/5-109)

Module 5

CS1 Q1 (5-28/5-110)

CS1 Q4 (5-32+/5-115+)

CS1 Q6 (5-35+/5-119+)

CS4A Q1 (5-93/5-144)

CS4A Q3 (5-94/5-144+)

CS4A Q4 (5-94/5-145)

CS4B Q1 (5-96/5-147)

Family Income from a Business

5-15 (salaries to family members)

5-15 (distributions to family members)

5-16+ (reimbursing family investments in)

Module 5

CS1 Q7 (5-27/5-120)

CS3B Q1 (5-83+/5-138+)

CS4A Q2 (5-93/5-144)

CS4B Q2 (5-97/5-148)

Business Expenses

5-13+ (capital improvements/expansion)

5-14 (depreciation)

5-11+ (loans)

Module 5 Pre-test

Q2 (5-5/5-107)

Module 5 Post-test

Q2 (5-100/5-150+)

Module 5

CS1 Q2 (5-28+/5-111+)

CS1 Q3 (5-31+/5-114+)

CS1 Q5 (5-33+/5-117+)

Business Assets

5-17+ (discussion)

5-39+ (real estate – *see also Real Property*)

Module 5 Pre-test

Q7 (5-6/5-108)

Multifamily Housing Case Studies

A RHIP Training Program

C

Capital Improvements

See Business Income, Expenses, And Assets

Care Attendant

See Attendant Care Expenses

Casual Income and Gifts

See Sporadic Income

Cash Assets

4-19 (discussion)

Cash Value

4-17+ (definition and calculation)

See also Assets

Module 5 Pre-test
Q5 (5-6/5-108)

Checking Account

See Bank Accounts

Child Care Expense/Deduction

1-21 (deduction)

1-48 (verification)

1-60 (proration examples, Case Study 4)

Module 1 Pre-test
Q1 (1-3/1-67)
Q5 (1-4/1-68)
Q6 (1-4/1-69)
Q10 (1-5/1-70)

Module 1 Post-test
Q7 (1-63/1-86)
Q10 (1-65/1-88)

Module 1

CS2 Q2 (1-33+/1-71+)
CS4 Q4 (1-60/1-80)
CS4 Q5 (1-60/1-81)

Module 4

CS3 Q3 (4-116/4-163)
CS3 Q5 (4-118/4-165)

Child Support

1-17 (discussion)

1-46 (verification)

Module 1 Pre-test
Q7 (1-4/1-69)

Module 1

CS2 Q2 (1-33/1-71+)

Module 4

CS1 Q3 (4-46/4-144)

Citizenship/Eligible Immigrant Status

2-19+ (discussion)

Appendix 3 (acceptable DHS documents)

2-22+ (verification/documentation)

2-23 (appeals)

2-24 (prorated assistance for mixed families)

2-25 (continued assistance for certain mixed families)

Module 2 Pre-test
Q2 (2-5/2-73)
Q8 (2-6/2-74)
Q9 (2-6/2-75)

Module 2 Post-test
Q2 (2-67/2-100)
Q5 (2-68/2-101)
Q7 (2-69/2-102)
Q10 (2-70/1-104)

Module 2

CS1 Q2-4 (2-27+/2-77+)
CS1 Q6-8 (2-31+/2-80+)
CS2 Q1 (2-41/2-81)
CS3 (2-46+/2-86+)

Co-head of Household

1-8 (definition)

See also Family Composition

Multifamily Housing Case Studies

A RHIP Training Program

C

Confined Family Members

See Absent Family Members

Contribution to Family

See Gifts

D

Dependents/Dependent Deduction

1-10 (discussion)

1-9 (emancipated minors)

1-15 (counting earned income)

1-20 (dependent deduction)

1-45 (verification)

Module 1 Pre-test

Q3 (1-4/1-68)

Module 1 Post-test

Q2 (1-62/1-84)

Module 1

CS1 (1-27/1-28)

CS2 Q2 (1-33+/1-71+)

CS3 Q2 (1-49+/1-75+)

Module 2

CS2 Q2 (2-42/2-81+)

Dependent Care

See Child Care or Attendant Care Expenses

Disability Assistance Expenses/Deduction

Deduction

4-63+ (discussion of deduction)

4-103 (verification/documentation)

4-103 (ongoing expenses)

4-104 (outstanding bills)

4-105 (one-time expenses)

Auxiliary Apparatus Expenses

4-101+ (auxiliary apparatus expenses)

4-103+ (verification)

Attendant Care Expenses

4-102 (discussion)

4-103+ (verification)

4-98+, 4-103 (example)

Relationship to Medical Expenses

4-106+ (discussion)

Module 1 Pre-test

Q6 (1-4/1-69)

Module 4 Pre-test

Q1 (4-3/4-139)

Q8 (4-135/4-178)

Module 4 Post-test

Q5 (4-133/4-177)

Q9 (4-135/4-179)

Module 5

CS2 Q8 (5-60/5-128+)

Module 4

CS3 (4-111+/4-162+)

CS4C (4-131/4-175)

Disabled Person/Family/Household

1-10, 4-61 (disabled person/family, definition)

Appendix 8 (definitions)

1-19 (eligibility for deduction)

1-10 (dependent status of disabled person)

2-12 (reference for verifying disability status)

4-65 (verification/documentation)

Documentation

See Verification

Multifamily Housing Case Studies

A RHIP Training Program

E

Earned/Employment Income	Module 1 Pre-test	Module 1
1-15 (discussion)	Q2 (1-3/1-67)	CS1 Q2 (1-27/1-28)
1-16 (anticipating)	Q4 (1-4/1-68)	CS2 Q1 (1-33/1-71)
1-45 (verification)	Q8 (1-5/1-70)	
1-9 (of emancipated minors)	Q9 (1-5/1-70)	Module 2
1-14 (exclusion for most minors)		CS2 Q2 (2-42/2-81+)
1-14 (exclusion for foster children/adults)	Module 1 Post-test	
1-14, 4-62 (exclusion for live-in aides)	Q1 (1-61/1-83)	Module 4
1-15 (treatment of military pay)	Q3 (1-62/1-85)	CS1 Q1-Q3 (4-46+/4-143+)
<i>See also Military Families</i>	Q4 (1-62/1-85)	CS3 Q1 (4-115/4-162)
1-15 (exclusion for dependent full-time students)		
2-38 (casual or sporadic)	Module 2 Pre-test	
4-10 (income of absent family members)	Q6 (2-6/2-74)	
4-12 (income of permanently confined family member)		
Earned Income Tax Credit		
5-92 (discussion)	Module 5 Pre-test	Module 5
	Q8 (5-6/5-108)	CS4C (5-98/5-149)
	Module 5 Post-test	
	Q6 (5-102/5-153)	
Effective Ownership		
<i>See Assets</i>		
Elderly Family Deduction		
4-61 (discussion)	Module 4 Pre-test	
4-63+ (deduction)	Q2 (4-3/4-139)	
4-65 (verification/documentation)		
Elderly Person/Family		
1-9 (definition)		
Appendix 8 (definitions)		
Emancipated Minor		
1-9 (definition)		
Employment Income		
<i>See Earned/Employment Income</i>		
Error Reduction		
6-131 (discussion)		

Multifamily Housing Case Studies

A RHIP Training Program

F

Fair Market Value

See Assets

Family Composition

See Household Composition

Family Investments (reimbursing)

See Business Income, Expenses, and Assets

Food Stamps/Food Contributions 2-38 (discussion)

Module 2 Pre-test
Q6 (2-6/2-74)

Module 2
CS2 Q2 (2-42/2-81+)

Module 2 Post-test
Q3 (2-68/2-101)

Foster Child/Adult

1-11- (definitions)

1-10 (never dependents)

1-10 (own children in foster care)

1-14 (exclusion of income)

1-17, 4-36 (exclusion of payments for the care of)

Module 1 Pre-test
Q1 (1-3/1-67)

Module 1
CS3 Q1 (1-49/1-75)
CS4 Q5 (1-60/1-81)

Module 1 Post-test
Q5 (1-63/1-86)

Full-Time Student

1-11 (definition)

1-10 (dependent status)

1-15 (treatment of earned income)

1-45 (verification)

2-20 (eligibility for citizenship)

Module 1 Pre-test
Q3 (1-4/1-68)
Q4 (1-4/1-68)

Module 2
CS2 Q2 (2-42+/2-81+)

Module 2 Post-test
Q6 (2-69/2-102)

Module 4
CS1 Q2 (4-46/4-143)
CS3 Q1 (4-115/4-162)

G

Gifts

2-37 (regular, discussion)

2-38 (casual or sporadic, discussion)

2-37 (verification)

Module 2 Pre-test
Q6 (2-6/2-74)

Module 2
CS2 Q2 (2-42/2-81+)

Module 2 Post-test
Q3 (2-68/2-101)

Groceries

See Food Stamps/Food Contributions

Multifamily Housing Case Studies

A RHIP Training Program

H

Head of Household 1-8 (definition)

Household Composition

1-7 (discussion)

1-7 (family vs. household)
1-8+ (definition of members)
1-44 (verification)

Module 1 Post-test
Q6 (1-63/1-86)

Module 1
CS1 Q1 (1-27/1-28)

I

Immigrant Status

See Citizenship/Eligible Immigrant Status

Individual Retirement Accounts (IRA)

See Retirement Accounts

Insurance

See Life Insurance

Interviewing Skills

3-11+ (full module discusses interviewing)

Appendix 4 (interview guide)
Appendix 5 (quality control guide)
Appendix 6 (OIG notice)

Module 3 Pre-test
(3-5+/3-93+)

Module 3 Post-test
(3-87+/3-111+)

Module 3

CS1 (3-29+/3-99+)
CS2 (3-35+/3-101+)
CS3 (3-53+/3-105+)
CS4 (3-79+/3-107+)

Investment Accounts (Stocks/CDs/Mutual Funds)

4-27 (Discussion)

Module 4 Pre-test
Q6 (4-5/4-141)

Multifamily Housing Case Studies

A RHIP Training Program

L

Life Insurance

4-28 (discussion, as an asset)
4-15 (term policy not an asset)

Module 4 Pre-test
Q6 (4-5/4-141)
Q10 (4-7/4-142)

Module 4
CS4B Q2 (4-130/4-174)
CS4B Q3 (4-130/4-174)

Module 4 Post-test
Q7 (4-134/4-178)

Live-In Aide

1-11, 4-62 (definition)
1-10 (never dependents)
1-14 (income not counted)

Module 4 Post-test
Q1 (4-132/4-176)

Lottery Winnings

2-39, 4-19+ (lump sum payment as asset)
2-39 (periodic payments as income)

Module 5 Post-test
Q8 (5-103/5-154)

Lump Sum Payments

2-39, 4-19 (discussion, as assets)
2-39 (discussion, as income)
2-39+, 4-37 (due to processing delays)
2-40 (deferred Social Security and SSI)

Module 4 Post-test
Q7 (4-134/4-178)

Module 2
CS2 Q3 (2-45/2-84+)

Module 5 Pre-test
Q8 (5-6/5-108)

Module 5
CS4B Q1 (5-98/5-149)

M

Market Value

4-17 (Definition)
See also Assets

Medical Expenses

4-67+ (discussion)
4-68 (eligible expenses)
4-69 (ineligible expenses)
4-69 (long term care insurance)
4-71 (anticipating medical expenses)
4-72 (ongoing expenses)
4-73 (outstanding bills)
4-74 (one-time costs)
4-75 (verification/documentation)
4-106 (relation to disability assistance)

Module 4 Pre-test
Q1 (4-3/4-139)
Q2 (4-3/4-139)
Q4 (4-4/4-140)
Q5 (4-4/4-141)
Q7 (4-5/4-141)

Module 4 Post-test
Q5 (4-133/4-177)
Q6 (4-134/4-177)
Q9 (4-135/4-179)

Module 5 Post-test
Q3 (5-100/5-151)

Module 4
CS2 Q1 (4-81/4-152)
CS2 Q3 (4-89/4-158)
CS3 Q2 (4-115/4-163)
CS3 Q4 (4-117/4-164)
CS3 Q5 (4-118/4-164)
CS3 Q6 (4-121/4-166)
CS4A Q3 (4-128/4-171)
CS4A Q4 (4-128/4-172)
CS4C (4-131/4-175)

Module 5
CS2 (5-43/5-121)

Multifamily Housing Case Studies

A RHIP Training Program

M

Military Families

1-15 (discussion)

1-15 (income counted and excluded)

4-11 (absent members)

Module 1 Pre-test

Q8 (1-5/1-70)

Minimum Rent/Exceptions

1-23 (minimum rent discussion)

1-23 (not applicable to PAC/PRAC)

2-51+ (exceptions to minimum rent)

2-52 (types of hardship, TTP calculations)

2-54 (processing timeframes)

2-55 (end of hardship)

Module 1 Post-test

Q9 (1-65/1-88)

Module 2 Pre-test

Q7 (2-6/2-74)

Module 2 Post-test

Q9 (2-70/2-103)

Module 2

CS4A (2-56/2-91)

Minor/Emancipated Minor

1-9 (discussion)

1-14 (income of)

1-45 (verification/documentation)

2-15 (SSN disclosure)

See Dependent Deduction

Mixed Families (Prorated Assistance)

See Citizenship/Eligible Immigration Status

N

Net Family Assets

See Assets and Assets Disposed Of For Less Than Fair Market Value

Net Income

From a business: See Business Income

From assets: See Assets

O

Other Adult

1-8 (definition)

Multifamily Housing Case Studies

A RHIP Training Program

P

PAC/PRAC

iii - Module 1 (Defined)

1-23 (project rents/TTP formula)

Module 1 Post-test
Q8b (1-64/1-87)

Module 2 Pre-test
Q7 (2-6/2-74)

Payments in Lieu of Earnings

2-35 (discussion)

4-35 (as a periodic payment)

Module 2 Pre-test
Q4 (2-5/2-73)

Pensions

See Retirement Accounts

Periodic Payments

4-35+ (discussion)

4-36 (excluded periodic payments)

4-23 (retirement income)

4-24 (annuity payments)

4-36 (long-term care insurance payments >\$180)

5-68 (from a trust)

2-39+ (delayed start of periodic payment)

4-37 (delayed start of periodic payment)

2-40 (adjustments for prior overpayments)

Module 2 Post-test
Q1 (2-67/2-100)

Module 4 Post-test
Q7 (4-134/4-178)

Module 2

CS2 Q3 (2-45/2-84)

CS2 Q4 (2-45/2-85)

Module 4

CS1 Q7 (4-52/4-147)

CS1 Q8 (4-54/4-148)

CS1 Q9 (4-56/4-149)

Module 5

CS3A Q3b (5-82/5-137)

CS3B Q3b (5-85/5-140)

CS3B Q4c (5-86/5-140)

Permanently Absent Family Members

See Absent Family Members

Person with Disabilities

See Disabled Person/Family/Household

Personal Property

4-15 (discussion)

4-29 (held as an investment)

Module 5 Post-test
Q5 (5-102/5-152)

Projecting Income and Expenses

See Anticipating Income and Expenses

Prorated Assistance

See Citizenship/Eligible Immigrant Status

Public assistance in as-paid localities

2-58 (discussion)

Multifamily Housing Case Studies

A RHIP Training Program

Q

Quality Control
6-121+ (discussion)
Appendix 5

R

Real Property (Real Estate)

5-39+ (discussion)

5-40 (determining equity)
5-41 (income from real property)
5-18 (real estate as a business)
5-40 (real estate not considered)
5-41 (jointly owned property)
5-42 (sporadic income from real estate)
5-91 (Mortgage or Deed or trust as an asset)

Module 5 Pre-test
Q3 (5-5/5-107)
Q5 (5-6/5-108)
Q7(5-6/5-108)
Q10 (5-7/5-109)

Module 5
CS2 (5-51/5-121)
CS3A Q1 (5-78/5-132)

Module 5 Post-test
Q1 (5-99/5-150)
Q4 (5-101/5-151)
Q7 (5-102/5-153)

Regular Contributions or Gifts

See Gifts

Remaining Family Member

1-11, 4-62 (live-in aides excluded)
1-12 (reference to special rules for)

Module 4 Post-test
Q1 (4-132/4-176)

Retirement Accounts

4-21+ (discussion)

4-22 (treatment before retirement)
4-23 (treatment during retirement)
4-24 (annuities)
4-27 (retirement investment accounts)

Module 4 Pre-test
Q3 (4-4/4-140)
Module 4 Post-test
Q3 (4-132/4-176)

Module 4
CS1 Q7 (4/52/4-147)
CS1 Q8 (4-54/4-148)
CS1 Q9 (4-56/4-149)
CS1 Q10 (4-58/4-150)
CS3 Q2 (4-115/ 4-163)
CS4A Q1 (4-127/4-170)
CS4A Q2 (4-127/4-171)
CS4B Q4 4-130/4-174)
CS4B Q5 (4-130/4-174)

Rounding Rules

1-26 (discussion)

Applies to all Pre/Post Tests Applies to all Case Studies

Multifamily Housing Case Studies

A RHIP Training Program

S

Savings Account

See Bank Accounts

Social Security Income

Appendix 1 (defined as income)

4-37 (treatment of delayed payments)

4-35 (defined as periodic payment)

4-65 (Impact of SSI receipt on disability definitions)

2-40 (deferred Social Security and SSI not included)

Module 4

CS2 Q3 (4-89/4-158)

Social Security Number Disclosure

2-15+ (discussion)

2-16 (verification/documentation)

2-17 (family unable to provide)

2-17 (immigrants requesting resident status)

Module 2 Pre-test
Q5 (2-5/2-73)

Module 2

CS1 Q1 (2-27/2-77)

CS1 Q3 (2-28/2-78)

CS2 Q1 (2-41/2-81)

CS3 Q1 (2-45/2-86)

Sporadic income

2-38 (discussion)

Module 1 Pre-test
Q9 (1-5/1-70)

Module 1

CS4 Q3 (1-59/1-79)

Module 2

CS2 Q2 (2-42/2-81)

Spouse

1-8 (definition)

Student

See Full Time Student

Multifamily Housing Case Studies

A RHIP Training Program

T

TANF (Temporary Assistance for Needy Families)

2-34+ (discussion)

2-40 (adjustments for overpayments)

4-35 (as a periodic payment)

Module 2 Post-test

Q1 (2-67/2-100)

Q6 (2-69/12-102)

Module 2

CS2 Q2 (2-42/2-81)

CS2 Q4 (2-45/2-85)

Temporarily Absent Family Members

See Absent Family Members

Total Tenant Payment (TTP)/Tenant Rent

1-23+ (discussion)

Module 1 Post-test

Q8a (1-64/1-87)

Module 1

CS1 (1-29/1/1-30)

CS2 (1-33/1-71)

CS3 (1-49/1-75)

Note: Most case studies in all modules require calculation of TTP and Tenant Rent.

Module 1 introduces the rent calculation concepts.

Trusts

5-65+ (discussion)

5-66 (family creator of trust)

5-68 (family member beneficiary)

5-68 (special needs trusts)

5-70 (non-revocable trusts established by family)

4-14 (Trusts not considered)

Module 5 Pre-test

Q1 (5-5/5-107)

Q6 (5-6/5-108)

Module 5

CS3A (5-73/5-132)

CS3B (5-83/5-138)

Module 5 Post-test

Q3 (5-100/5-151)

Q8 (5-103/5-154)

Q9 (5-103/5-154)

U

Unemployment Assistance

2-34+ (discussion)

2-36 (verification/documentation)

2-39 (lump sum unemployment payments)

2-40 (adjustments for overpayment)

2-10 (HUD-9887 disclosure)

4-34 (periodic payments)

Module 2 Pre-test

Q4 (2-5/2-73)

Module 4 Post-test

Q7 (4-134/178)

Module 2

CS2 Q2 (2-42/2-81)

CS2 Q3 (2-45/2-84)

CS4A Q1 (2-56/2-91)

Utility Allowance/Reimbursement

1-23+ (discussion)

2-58 (effect of Welfare Rent)

2-59 (utility reimbursement)

Module 1 Post-test

Q5 ((1-63/1-86)

Q8 (1-64/1-87)

Q9 (1-65/1-88)

Module 2

CS4C (2-63/2-97)

Multifamily Housing Case Studies

A RHIP Training Program

V

Verification Requirements

2-9+ (discussion)

2-10 (HUD 9887/9887A)/Consent

2-12 (Owner developed forms)

See also verification subtopics under other entries

Module 2 Pre-test

Q1 (2-5/2-73)

Q3 (2-5/2-73)

Module 2 Post-test

Q4 (2-68/2-101)

Q8 (2-69/2-103)

Module 1

CS3 Q2 (1-49/1-75)

Module 2

CS1 Q1 (2-27/2-77)

CS1 Q5 (2-29/2-79)

CS2 Q1(2-41/2-81)

CS3 Q1 (2-46/2-86)

W

Welfare Assistance

See TANF

Welfare Rent

2-58+ (discussion)

Module 2

CS4B (2-60/2-94)

Z

Zero Income Family

3-71+ (discussion)